



Insular Life Corporate Centre, Insular Life Drive
Filinvest Corporate City, Alabang, 1781 Muntinlupa City
E-mail: headofc@insular.com.ph • Website: www.insularlife.com.ph
Tel.: 582-1818 • Fax: 771-1717 • TIN 000-464-124 Non-VAT

Applicant-Owner:	Insured:
Plan:	Face Amount:

I. For Applicants who are U.S. Persons

	U.S. Person	<i>Please provide the following documentation.</i>
<input type="checkbox"/>	U. S. Citizen	U.S. IRS Form W9
<input type="checkbox"/>	U.S. Permanent Resident	U.S. IRS Form W9
<input type="checkbox"/>	Person with substantial presence in the U.S. of more than: <ul style="list-style-type: none"> • 31 days in the current calendar year; OR • 183 days over the past 3 years from the current year 	U.S. IRS Form W9

II. For Applicants who are U.S. Entities

	U.S. Entity	<i>Please provide the following documentation.</i>
<input type="checkbox"/>	Partnership/corporation organized in the U.S.	U.S. IRS Form W9
<input type="checkbox"/>	U.S.-owned foreign entity with 1 or more substantial owner. A substantial owner means any specified US person that owns, directly or indirectly, <i>more than 10%</i> of the stock of such corporation by vote or value.	U.S. IRS Form W9

III. For Applicants who have U.S. Indicia

	U.S. Indicia	<i>Please provide the following documentation.</i>
<input type="checkbox"/>	a U.S. Place of Birth	Certificate of Loss of Nationality of the US; or U.S. IRS Form W8 and written explanation as to renunciation of U.S. citizenship or why citizenship not obtained at birth
<input type="checkbox"/>	a current U.S. residence address, U.S. mailing address or U.S. phone number/s associated with the account	U.S. IRS Form W8
<input type="checkbox"/>	a standing instruction to transfer funds to an account maintained in the U.S.	U.S. IRS Form W8
<input type="checkbox"/>	a Power of Attorney or signatory authority granted to a person with a U.S. address, has an "in care of" address or "hold mail" address that is the sole address identified for the account holder or has a US telephone number	U.S. IRS Form W8

I understand that Insular Life may request further information/documentation to determine if I am or the entity I am representing is a U.S. Person under domestic and international laws.

APPLICANT-OWNER
Signature over Printed Name

DATE