



Claimant's Statement (I-Shield Claim Form I-B)

INSTRUCTIONS:

1. This form is to be accomplished completely (if not applicable, please write N/A in the space provided for) by the BENEFICIARY (I-Shield Claim Form I-B) and must be submitted together with the PHYSICIAN'S STATEMENT (I-Shield Claim Form III).
2. The following items should also be submitted and will form part of the I-Shield Claim forms:
 - 2.1. Patient's Admitting History, Clinical History and Physical Examination, Discharge Clinical Summary, Results of any Medical Examinations/Laboratory Tests;
 - 2.2. Copy of the police report; or
 - 2.3. Sworn statement of at least one eyewitness; or
 - 2.4. Autopsy Report, if any. Other applicable documents as specified in this I-Shield Claim form.
3. Submit all required documents to 18TH Floor, Customer Care Unit, The Insular Life Assurance, Company, Ltd., Insular Life Corporate Centre, Insular Life Drive, Filinvest Corporate City, Alabang, 1781 Muntinlupa or to any Insular Life Insular Life District Offices.

WARNING: It is unlawful (a) to present or cause to be presented any fraudulent claim for the payment of a loss under a contract of insurance, and (b) to fraudulently prepare, make or subscribe any writing with intent to present or use the same, or to allow it to be presented in support of any claim. Such acts shall be punishable by a fine not exceeding twice the amount claimed or imprisonment of two (2) years, or both, at the discretion of the court. (Section 251, Insurance Code.)

To: The Insular Life Assurance Company, Ltd.

I hereby claim for death benefit under the policy/policies of this Company, numbered as follows: _____

All of the following answers and statements are true, complete & correct according to my personal knowledge & belief.

I understand that the furnishing of this form and other claim forms by the Company does not constitute an admission that there is any insurance in force.

1. Name of Claimant:			
Surname	Given Name	Middle Name	Suffix (Sr./Jr., etc)

2. Present address:			
House No.	Street	Barangay	Town/Municipality
City/Province	Country	Zip Code	

3. Residence Tel No.	4. Office Tel. No.	5. Mobile No.	6. Email Address
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7. If you are filing this claim in behalf of minor beneficiaries, please give their names and dates of birth and your relation to them below: <i>(State such as father, mother, grandfather, stepfather, etc.)</i>		
NAME OF MINORS	BIRTH DATE	RELATION TO MINOR
_____	_____	_____
_____	_____	_____
_____	_____	_____

8. As father/mother of said minor/s, have you not been disqualified by a court of law from exercising the right to administer the property of such minor/s? <div style="text-align: right;"> <input type="checkbox"/> Yes <input type="checkbox"/> No </div>	9. Is/Are the same minor/s under your actual custody and support? <div style="text-align: right;"> <input type="checkbox"/> Yes <input type="checkbox"/> No </div>
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INFORMATION ON THE DECEASED INSURED

1. a. Full name of deceased:			
Surname	Given Name	Suffix (Sr./Jr., etc)	
Mother's Maiden Name	Surname	Given Name	
b. Residence of deceased:			
House No.	Street	Barangay	Town/Municipality
City/Province	Country	Zip Code	

4. What was the insured doing before the accident happened? Where was the insured before the accident? Who was with insured before the accident?

5. If insured is employed, was he at work at time of accident? If yes, give details:

6. Please answer if claim is due to a vehicular accident

a. During the accident, was insured a passenger, driver or pedestrian? _____

b. If driving or riding a motorcycle, was insured wearing a helmet? Yes ___ No ___

c. If driving or riding a vehicle, was insured wearing a seatbelt? Yes ___ No ___

d. Please fill up the following:

If traveling by land		If traveling by plane or ship	
Route:		Name of Airline/Shipping Company:	
Name of driver:		Office address of Airline/Shipping Company:	
Vehicle type:			
Plate number:			
Registration year:		Telephone nos.	E-mail address
Please attach photocopies of Official Receipt, Certificate of Registration, Driver's License if the Insured is the one driving (<i>plasticized and renewal receipt of payment</i>)		Please attach a certification from the Airline/Shipping Company stating that insured was included in the list of passengers manifest.	

7. Was a police investigation conducted on the accident? If yes, please submit certified true copy of the police investigation report and copy (ies) of statement(s) of witness (es). If "No", explain why no such investigation was made.

8. Give the names and addresses of the physicians who attended to the Insured for injuries sustained from the accident:

Name of physician	Addresses of Hospital/Clinic	Date of attendance					
		From			To		
		Month	Day	Year	Month	Day	Year

9. Names, addresses and contact numbers of witnesses to the accident:

Name of witness	Addresses /Contact numbers

10. If confined in hospital, please provide:

Name of Hospital	Address	Date of confinement					
		From			To		
		Month	Day	Year	Month	Day	Year

11. Was there an autopsy or other post-mortem examination made on the body of the deceased?

12. If no autopsy was done, please explain why?

INFORMATION ON DECEASED INSURED'S PAST MEDICAL HISTORY (Please answer each question, if not applicable, write N/A)

1. Give names and addresses of other physicians, if any, who had attended to the INSURED for other previous illnesses, diseases or injuries during the past two (2) years.

			Dates							
			From			To				
			Month	Day	Year	Month	Day	Year		

2. Names of DECEASED INSURED'S Family Physician

Name of physician	Addresses /Contact numbers

Done at _____ this _____ day of _____, 20 _____

Name and Signature of Claimant

Name and Signature of Witness

Address of Witness

SUBSCRIBED AND SWORN to before me this _____ day of _____, 20 _____, by the above claimant who exhibited to me his/her government issued ID/Passport No. _____, issued at _____ on _____.

Doc. No. _____
 Page No. _____
 Book No. _____
 Series of 20 _____

CLAIMANT'S AUTHORIZATION

To Whom It May Concern:

This authorizes The Insular Life Assurance Company, Ltd. or its authorized representative to secure whatever information or record you may have regarding the disease or injury for which the deceased, has been treated or examined. This authorization is being made in connection with any claim on the insurance policy issued by said insurance company on the life of the deceased.

This authorization discharges you or any authorized member of your staff from any responsibility or obligation in connection with release of such record or information.

Signed at _____ this _____ day of _____, 20 _____

Name and Signature of Witness

Beneficiary / Claimant

Name and Signature of Witness

Relationship to the Deceased